

KHULNA PRINTING & PACKAGING LTD.

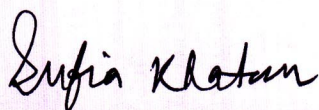
Statement of Profit or Loss & Other Comprehensive Income (Un- Audited)

For the Half Year ended December 31, 2017

| PARTICULARS | Half Year | | 2nd Quarter | |
|---|--------------------------------|--------------------------------|--------------------------------|--------------------------------|
| | Amount in Taka | | Amount in Taka | |
| | 01.07.2017 to 31.12.2017 | 01.07.2016 to 31.12.2016 | 01.10.2017 to 31.12.2017 | 01.10.2016 to 31.12.2016 |
| Net Turnover | - | 71,017,486 | - | 29,336,789 |
| Less : Cost of Goods Sold | (8,002,637) | (49,204,303) | (4,271,841) | (19,558,311) |
| Gross Profit / (Loss) | (8,002,637) | 21,813,183 | (4,271,841) | 9,778,478 |
| Less : Office & administrative expenses | (11,424,846) | (17,463,420) | (4,776,840) | (5,676,314) |
| Less : Selling Expenses | - | (31,648) | - | (31,648) |
| Profit / (Loss) from Operation | (19,427,483) | 4,318,115 | (9,048,681) | 4,070,516 |
| Add : Other income | 589,242 | 661,707 | 248,049 | 500,499 |
| Net profit/ (Loss) before Finance cost | (18,838,240) | 4,979,822 | (8,800,631) | 4,571,015 |
| Less : Finance cost | (19,054,083) | (9,700,983) | (5,479,727) | (4,737,686) |
| Net profit/(Loss) after financial expenses | (37,892,323) | (4,721,161) | (14,280,358) | (166,671) |
| Less: WEPT | | - | | - |
| Net Profit / (Loss) Before Tax | (37,892,323) | (4,721,161) | (14,280,358) | (166,671) |
| Current Tax | (3,535) | (426,105) | (1,488) | (176,021) |
| Deferred Tax | (1,693,806) | (2,434,544) | (774,747) | (1,125,004) |
| Net profit/ (Loss) after tax | (39,589,665) | (7,581,810) | (15,056,594) | (1,467,696) |
| Earnings per share (Weighted average method) | (0.54) | (0.10) | (0.21) | (0.02) |
| Earnings per share (Fully diluted basis) | (0.54) | (0.10) | (0.21) | (0.02) |



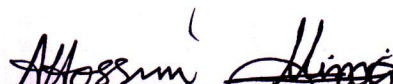
Chairman



Managing Director



Director



CFO



Company Secretary

Dated: January 29, 2018

Dhaka